Wayin Connector Installation Guide

Technical Guides and Documentation
Updated: May 3rd, 2019
Version: 1.0
Technical Details

Version: 6.4
Touch UI

We have developed the Wayin connector using AEM version 6.4 and the newer Touch UI. This may or not be compatible with your instance of AEM. Please contact support@wayin.com if you need assistance with a different version of AEM.

Usage

Cloud Services

In order to communicate with the secure Wayin platform, you’ll need to setup the Wayin configuration using Adobe Cloud Services. We install this by default, but it is worth verifying that it is there.

1. Verify that you have a Wayin Cloud Services configuration page.
   /miscadmind#/etc/cloudservices

2. If yes, go to the next section
3. If no, select “New Page” from the “New...” dropdown
   a. Title: “Wayin”
   b. Name: “wayinconfig”

Account Configuration

The Wayin Connector supports multiple accounts. You will likely want to configure one per account that you have in the Wayin platform as each account has a unique API key.

1. If you haven’t done so already, ask your CSM for your account(s) integration key(s); you’ll need one per account that you wish to use.
2. Wayin has environments in both the US and EU that are completely independent of one another. This may or may not coincide with the region your office is in. If you aren’t sure, verify with your CSM which environment your account is hosted in.
3. Navigate to Legacy Cloud Services and look for the Wayin configuration that you verified in the previous section libs/cq/core/content/tools/cloudservices.html
4. Click the “+” icon to add a configuration.
5. You may enter whatever “Title” they like. If you have multiple accounts or are hosted in multiple environments then you should consider titling it something to easily differentiate them. You can leave “Name” blank.
6. Click “Create”.
7. Add the API Key for the account.
8. Select the Environment where the account is hosted, either US or EU.

**Template Cloud Services**

You’ll need to add a configuration to the template in order for it to have access to the properties you configured.

1. Navigate to the template editor where you would like to embed a Wayin Experience.

2. Select “Initial Page Properties” from the “Page Information” menu
3. Select the “Cloud Services” tab
4. Select “Wayin” from the “Add Configuration” dropdown. (Note: Your name may differ)

5. Select the configuration instance you want to apply to this page. (Note: Your name may differ)
6. Click the “Save & Close” button
Template Component

1. Drag the Wayin component onto the template where you would like it to embed.
2. Click on the component that you just dragged onto the template and make sure it is unlocked in the toolbar that displays.

Adding a Wayin Embed to your Page

1. Navigate to a page that uses the template you configured above or create a new one.
2. Click on the Wayin placeholder area and click the “Configure” wrench icon.
3. The first screen you will see are a list of all experiences.
a. You can filter the list by searching for the name.
b. You can filter the list by selecting a status from the drop down.
c. All experiences are displayed, but we recommend limiting yourself to “Live” experiences.

4. Select the experience you wish to embed

5. The second screen you will see are the publishing destinations associated with the experience you selected.
   a. Note: We only show Web Embeds, all other types of publishing destinations are filtered out.
   b. You can preview the experience by clicking the “Preview” button which will open the experience in a separate tab.

6. Once you have decided which publishing destination you want to embed, select it and click the save checkmark icon.

7. Refresh the page and you will now see your experience embedded in the page.